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**中原銀行股份有限公司\***  
**ZHONGYUAN BANK CO., LTD.\***

*(A joint stock company incorporated in the People's Republic of China with limited liability)*  
**(Stock Code: 1216)**

**POLL RESULTS OF THE 2024 FIRST EXTRAORDINARY  
GENERAL MEETING**

References are made to the circular (the “**Circular**”) and the notice of the 2024 first extraordinary general meeting (the “**2024 First EGM**”) of Zhongyuan Bank Co., Ltd.\* (the “**Bank**”) dated October 15, 2024 in relation to, among others, the 2024 First EGM. Unless otherwise stated, terms used herein shall have the same meanings as those defined in the Circular.

The Board of Directors hereby announces that, the 2024 First EGM was physically held on November 4, 2024 (Monday) at Conference Room 401, Zhongke Golden Tower, No. 23 Shangwu Waihuan Road, Zhengdong New District CBD, Zhengzhou, Henan Province, the PRC.

The 2024 First EGM was chaired by Mr. GUO Hao, the chairman of the Board. The Directors, namely Mr. GUO Hao, Ms. ZHANG Qiuyun, Mr. FENG Ruofan, Ms. ZHANG Shu, Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang attended the 2024 First EGM. The 2024 First EGM was convened in accordance with the requirements of the relevant laws and regulations and the Articles of Association of the Bank.

The resolutions set out in the Circular were tabled before the 2024 First EGM for Shareholders’ consideration and approval, and were put to vote by way of poll. One Shareholder representative, one Supervisor, King & Wood Mallesons as the PRC legal advisor of the Bank and Computershare Hong Kong Investor Services Limited as the H Share Registrar were appointed as the vote counter and the scrutineer for the vote-taking of the 2024 First EGM. King & Wood Mallesons as the PRC legal advisor of the Bank witnessed the 2024 First EGM. The poll results of the 2024 First EGM are lawful and valid.

**POLL RESULTS OF THE 2024 FIRST EGM**

As at the date of the 2024 First EGM, the total number of issued Shares of the Bank was 36,549,823,322, comprising 29,604,823,322 Domestic Shares and 6,945,000,000 H Shares, which was the total number of Shares entitling the holders to attend the 2024 First EGM. Shareholders and authorized proxies holding an aggregate of 10,524,019,472 Shares attended the 2024 First EGM.

Pursuant to the relevant regulatory requirements and the Articles of Association of the Bank, where the number of Shares pledged by the Shareholders reaches or exceeds 50% of the number of Shares held by them in the Bank, voting rights of such Shareholders at the general meeting shall be restricted. According to the relevant documents entered into by such Shareholders to accept restriction on voting rights, the restricted Shares of participating Shareholders amounted to 420,238,000 Domestic Shares in aggregate. Save as disclosed herein, there was no restriction on any other Shareholders casting votes on the proposed resolutions at the 2024 First EGM.

To the best of the knowledge, information and belief of the Board having made all reasonable enquiries, none of the Shareholders or their associates (as defined in the Listing Rules) is deemed to have a material interest in any resolution to be proposed at the 2024 First EGM, and thus no Shareholder is required to abstain from voting on any of the resolutions at the 2024 First EGM. None of the Shares entitles the holder to attend and abstain from voting in favour at the 2024 First EGM as set out in Rule 13.40 of the Listing Rules. No Shareholder is required to abstain from voting at the 2024 First EGM under the Listing Rules. No Shareholder has stated his/her/its intention in the Circular that he/she/it would vote against the proposed resolutions or that he/she/it would abstain from voting at the 2024 First EGM.

The voting results in respect of the proposed resolutions at the 2024 First EGM are as follows:

| Special Resolutions  |   | Number of valid votes (%)  |                       |         |
|--|---|----------------------------|-----------------------|---------|
|  |   | For                        | Against               | Abstain |
| 1.   | To consider and approve the resolution in relation to the implementation plan for the acquisition of Lushi Zhongyuan County Bank Co., Ltd. and establishment of a branch (the “ <b>Acquisition and Merger by Absorption</b> ”). | 10,033,550,121<br>99.3049% | 70,231,351<br>0.6951% | 0<br>0% |
| As more than two-thirds of the votes were cast in favour, the resolution was passed as a special resolution. |   |                            |                       |         |
| 2.   | To consider and approve the resolution in relation to authorizing the Chairman of the Bank to handle matters related to the Acquisition and Merger by Absorption.   | 10,033,550,121<br>99.3049% | 70,231,351<br>0.6951% | 0<br>0% |
| As more than two-thirds of the votes were cast in favour, the resolution was passed as a special resolution. |   |                            |                       |         |

| Ordinary Resolution  |  | Number of valid votes (%) |         |         |
|--|--|---------------------------|---------|---------|
|  |  | For                       | Against | Abstain |
| 3.   | To consider and approve the resolution in relation to the amendments to the Remuneration Management Measures for Directors and Supervisors of Zhongyuan Bank Co., Ltd. | 10,103,781,472<br>100%    | 0<br>0% | 0<br>0% |
| As more than half of the votes were cast in favour, the resolution was passed as an ordinary resolution. |  |                           |         |         |

On behalf of the Board  
**ZHONGYUAN BANK CO., LTD.\***  
**GUO Hao**  
*Chairman*

Zhengzhou, the People's Republic of China  
November 4, 2024

*As at the date of this announcement, the Board of the Bank comprises Mr. GUO Hao as executive Director; Ms. ZHANG Qiuyun, Mr. FENG Ruofan and Ms. ZHANG Shu as non-executive Directors; Mr. XU Yiguo, Ms. ZHAO Zijian, Mr. WANG Maobin, Mr. PAN Xinmin and Mr. GAO Pingyang as independent non-executive Directors.*

\* *Zhongyuan Bank Co., Ltd. is not an authorized institution within the meaning of the Banking Ordinance (Chapter 155 of the Laws of Hong Kong), not subject to the supervision of the Hong Kong Monetary Authority, and not authorized to carry on banking and/or deposit-taking business in Hong Kong.*